



The Farnham Society

Financial review of the year 2025/2026

The Society holds reserves against the cost of fulfilling its objectives without calling financially on members, particularly regarding contested planning issues. The reserves held on 31 March 2026 stand at £67,836. The Society will raise money for its stated purposes as the Executive Committee shall deem appropriate.

No action involving grants or investments in the name of or on behalf of the Society shall be made without the prior authority of a resolution of the Committee.

Expenditure has been carefully managed and shows a 23% decrease compared with 2025. This resulted in an increase in net revenue of over £1,000.

Subscription income is comparative to 2025. We are still working on the new database which has been designed to enable improved communication with our members. A vacancy remains for a membership secretary and during that period has resulted in a lack of focus on encouraging new members to join and ensuring existing members remain. Our current membership stands at 471 households, 657 members.

We have once again been able to claim gift aid on subscriptions, which has further contributed to our healthy financial situation.

Our investment strategy continues to maintain a balance between risk and return with a prime aim to mitigate potential reduction of capital value. Despite the uncertainty of the global economic climate the different funds have held up and have even performed better than last year.

During the year we were advised of the closure M&G Charibond Fixed Interest Fund. The appeal of a fixed income fund and the assets have been in decline over recent years. As M&G investments could not offer a suitable low-risk investment to meet our needs so we opted to move the money into an accessible savings account. We are now placing this money into a one-year fixed rate term deposit to complement our equity investments.

We are still investing in 2 separate funds with Edentree Investment Management, one a global equity fund and the other a green impact equity fund. They both invest in a green infrastructure.

We continue to invest £100 per month into the multi-asset Schroders fund. It has now been decided to invest a further £100, per month into our Edentree Green funds.

Our equity funds have performed well and have made an overall gain of over £1,564 including dividends which have been re-invested.